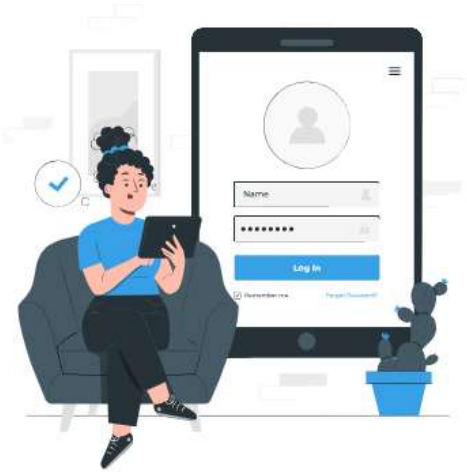
WORKFLOW OF KYC

eKYC Online Registration

Open a trading and Demat account online.

Happy Investing



Signup Now

Or resume/track your existing application

Enter Your Mobile Number *

Select Dependency *

--Select--

Submit

Please accept the Terms & Conditions

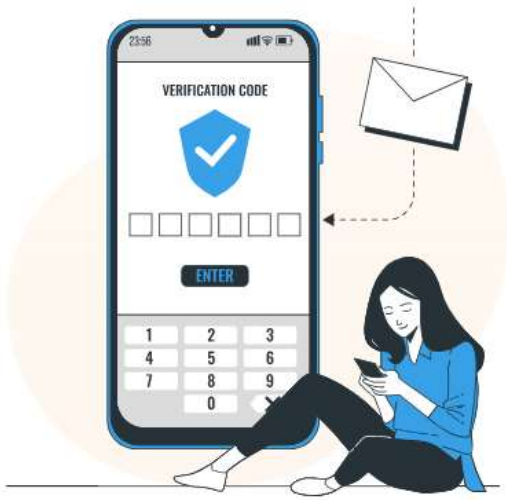
Note:

*Online account opening requires your number to be linked with Aadhaar. You can check if your mobile number is linked to Aadhaar here. If your mobile number isn't linked to Aadhaar, please open your account offline.

***Keep the photocopies of the following documents handy to complete account opening process seamlessly.**

1. PAN
2. Bank Proof (Cancelled cheque/ Passbook Front Page)
3. Signature (Should match the one on PAN)
4. Income Proof (Bank Statement/ Demat Holdings Statement/ Income Tax Return)
5. Copy of Self Photograph
6. Copy of Aadhaar
7. Nominee Proof (PAN/Aadhaar/Voter Id/Driving Licence/Passport)

Email-Id Verification



Email Address

Continue with Google

OR

Enter Your Email *

Branch Reference Code *

Note:
* If you are not aware on Branch Code, Please type **"HON"**

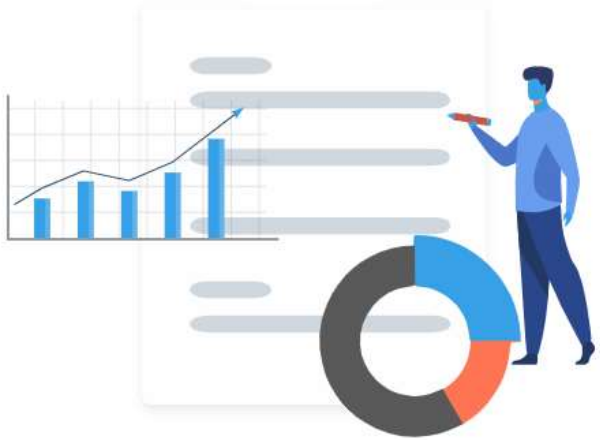
Please accept the Terms & Conditions

Next

***Keep the photocopies of the following documents handy to complete account opening process seamlessly.**

1. PAN
2. Bank Proof (Cancelled cheque/ Passbook Front Page)
3. Signature (Should match the one on PAN)
4. Income Proof (Bank Statement/ Demat Holdings Statement/ Income Tax Return)
5. Copy of Self Photograph
6. Copy of Aadhaar
7. Nominee Proof (PAN/Aadhaar/Voter Id/Driving Licence/Passport)

Choose your Segment



Select your trading preferences.

- [ ] NSE CASH
- [ ] BSE CASH
- [ ] NSE DERIVATIVE
- [ ] MF
- [x] SLBM

View Equity Plan

Select Trading Preferences *

--Select--

Please select numbers of holders *

--Select--

Running Account Authorisation *

Quarterly

Next

PAN Verification

- Kindly input your PAN and Date of Birth exactly as indicated on your PAN Card.

- The Account Name will be recorded in accordance with the details provided in the Income Tax Database

- In compliance with the latest PMLA regulations, please verify that your Aadhar Number is correctly linked to your PAN.

PAN

Your name will be taken as per ITD (Income Tax Department).

Enter Pan Number *

Enter Date of Birth *

dd-mm-yyyy

Submit

DigiLocker
Document Wallet to Empower Citizens

Sign up

It takes just a minute

Enter your Aadhaar Number

DigiLocker uses Aadhaar to enable authentic document access

Next

Try another way

DigiLocker
Document Wallet to Empower Citizens

Verify Aadhaar OTP

UIDAI has sent a temporary OTP to your mobile ending in *******2473(valid for 10 mins).

Please enter OTP to complete verification

Didn't receive OTP? Wait few minutes for the OTP to arrive. Do not refresh or close!

Submit

Didn't get the OTP? Resend OTP

Create your account using mobile

DigiLocker
Document Wallet to Empower Citizens

You are already registered with DigiLocker

6 digit PIN provides extra security to your account with two factor authentication. Don't disclose your Security PIN to anyone.

Please enter your 6 digit Security PIN to Signin

Forgot my PIN

Done

DigiLocker

Please provide your consent to share the following with **MEON:**

Issued Documents (7) — Select all

- Aadhaar Card (XX5920)
- Degree Certificate (can be accessed)
- Driving License (XX040509)
- PAN Verification Record (XXR0230B)

... View all 7 documents

DigiLocker Drive

Profile information

Name, Date of Birth, Gender

Get your Email

Get your care of person name

Get your address

Get your profile picture

Consent validity date (Today +30 days)

03-November-2024 Edit

Purpose

Know Your Customer

Consent validity is subject to applicable laws. By clicking 'Allow', you are giving consent to share with **MEON** .

Deny Allow

Personal Details

Father's Name *

Mother's Name *

Gender *

--Select--

Marital Status *

--Select--

Education *

--Select--

Annual Income *

--Select--

Trading Experience (in years) *

Politically Exposed *

No

Occupation *

--Select--

Are you a citizen of India ? *

--Select--

Networth

DIS Booklet *

--Select--

BSDA

--Select--

I/We would like to instruct the DP to accept all the pledge instructions in my/our account without any other further instruction from my/our end

--Select--

I hereby declare that the aforesaid mobile number or E-mail ID belongs to

--Select--

Account Statement Requirement

--Select--

I/We request to send Electronic Transaction-cum-Holding Statement Rights & Obligation of Beneficial Owner at the Email ID

--Select--

I/We would like to share the email ID with the RTA

--Select--

I/We instruct DP to receive each and every credit in my/our account (If not marked default option will be yes)

--Select--

I/We would like to receive the Annual Report .

--Select--

I/ We Do you wish to receive dividend / interest directly in to your my bank account as given below through ECS?

--Select--

I/We request to send Electronic Transaction-cum-Holding Statement Rights & Obligation of Beneficial Owner at the Email ID

I have understood the information requirements of this Form (read along with FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this form is true, correct and compeleted. I also confirm that I have read and understood the FATCA & terms and conditions below and hereby accept the same. Name for your account will be updates as per the Income Tax database due to Exchange regulations.

Rights & Obligations

Submit

Nominee Details

Add Nominee Details *

--Select--

I/We hereby confirm that I/We do not wish to appoint any nominee(s) in my demat/trading account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents/information for claiming of assets held in my/our demat/trading account, which may also include documents issued by court or other such competent authority, based on the value of assets held in the demat/trading account.

Submit →

Nominee Details

Add Nominee Details *

Yes

Nominee1 Name *

Nominee1 Name

Nominee1 Email *

Nominee1 Email

Nominee1 Mobile *

Nominee1 Mobile

Nominee1 is your *

--Select--

Nominee1 DOB *

dd-mm-yyyy

Same as my address

Nominee1 Address 1 *

M 81 Bishanpura Sector-58 Near Agarwal Sweet Noida Gautam Buddha Nagar Uttar Prad

Nominee1 address 2 *

Gautam Buddha Nagar

Nominee1 City *

Gautam Buddha Nagar

Nominee1 State *

Uttar Pradesh

Nominee1 Pincode *

201301

Nominee1 Country *

India

Nominee1 Percentage *

Nominee1 Percentage

Select Nominee one proof type *

--Select--

Upload Nominee one document

Upload*

Bank Details

IFSC *

MICR *

Account Number *

Confirm Account Number *

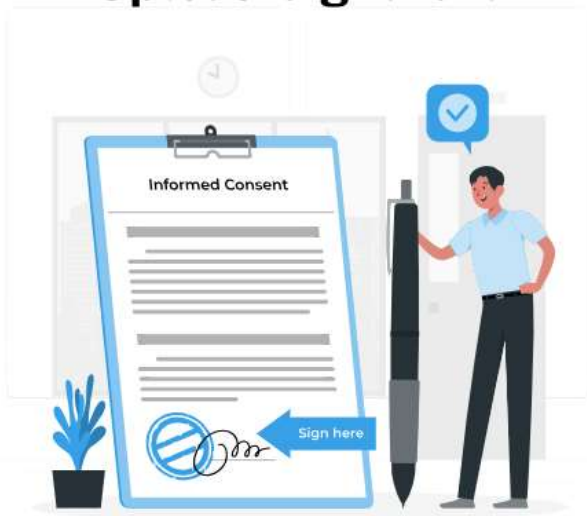
Bank Address

Account Type *

--Select--

Submit

Upload Signature



Upload Signature Proof

Please upload any of the documents asked below in order for us to verify your signature

Upload Signature File must be in JPEG, PNG, or JPG format (max size 5MB)

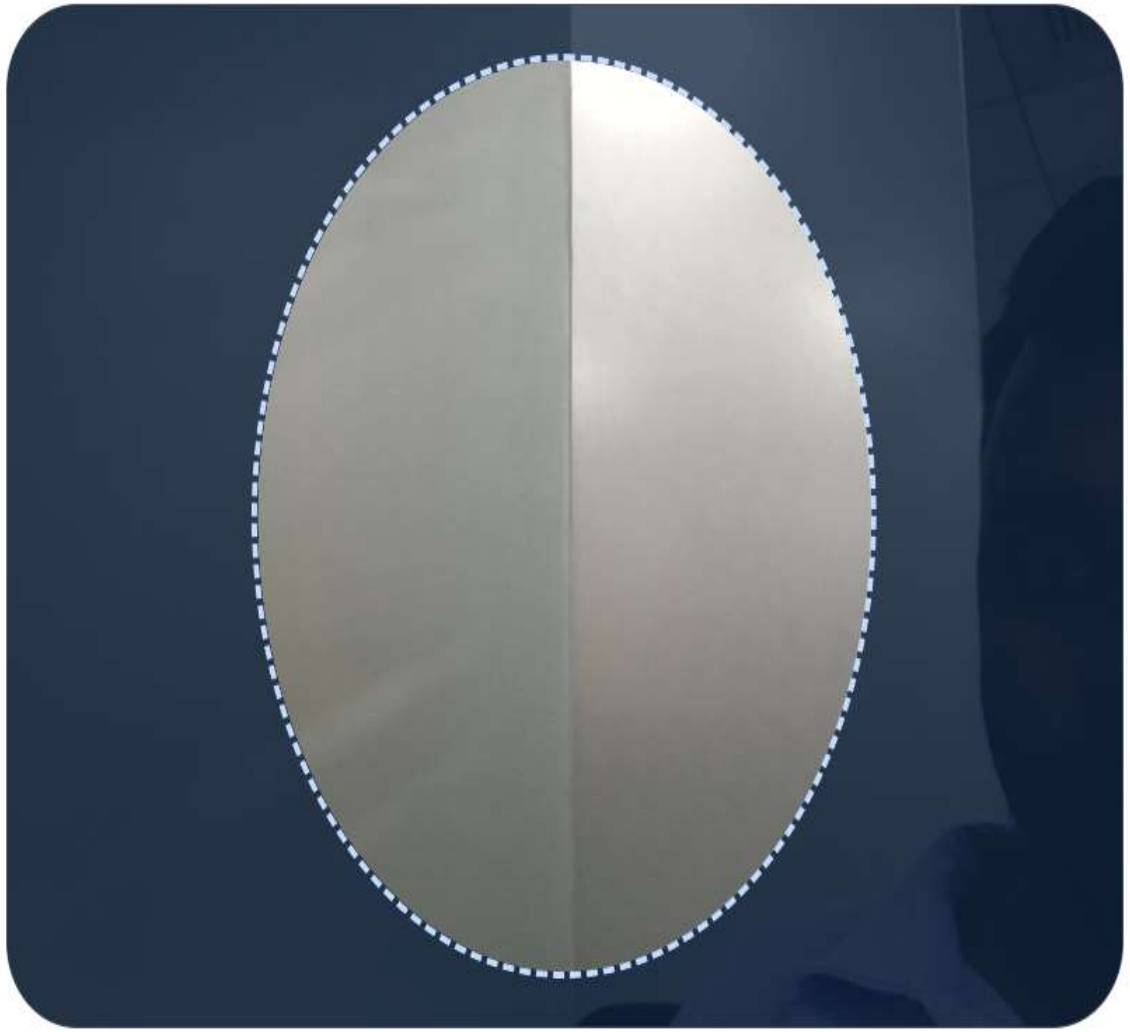
Upload*

OR

Digital Signature

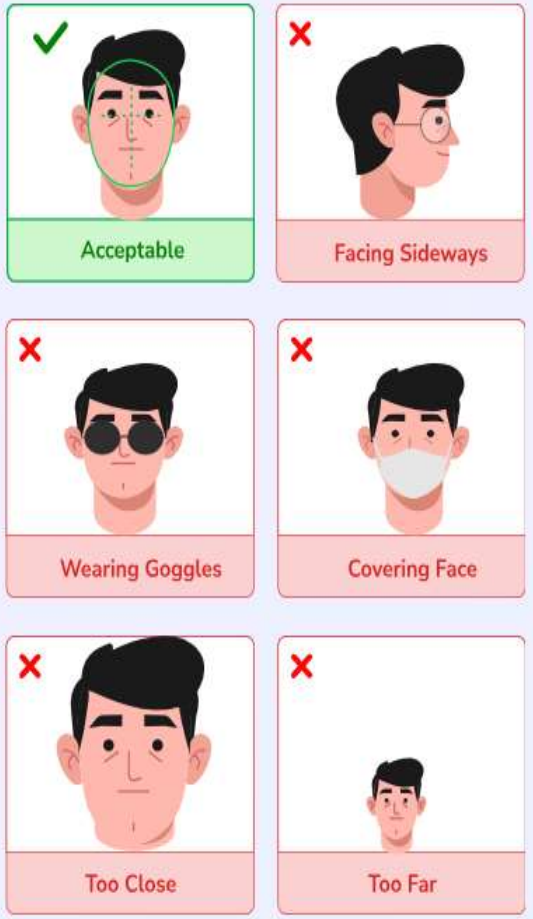
next

Blink your eyes ! This brings liveliness of the photo.

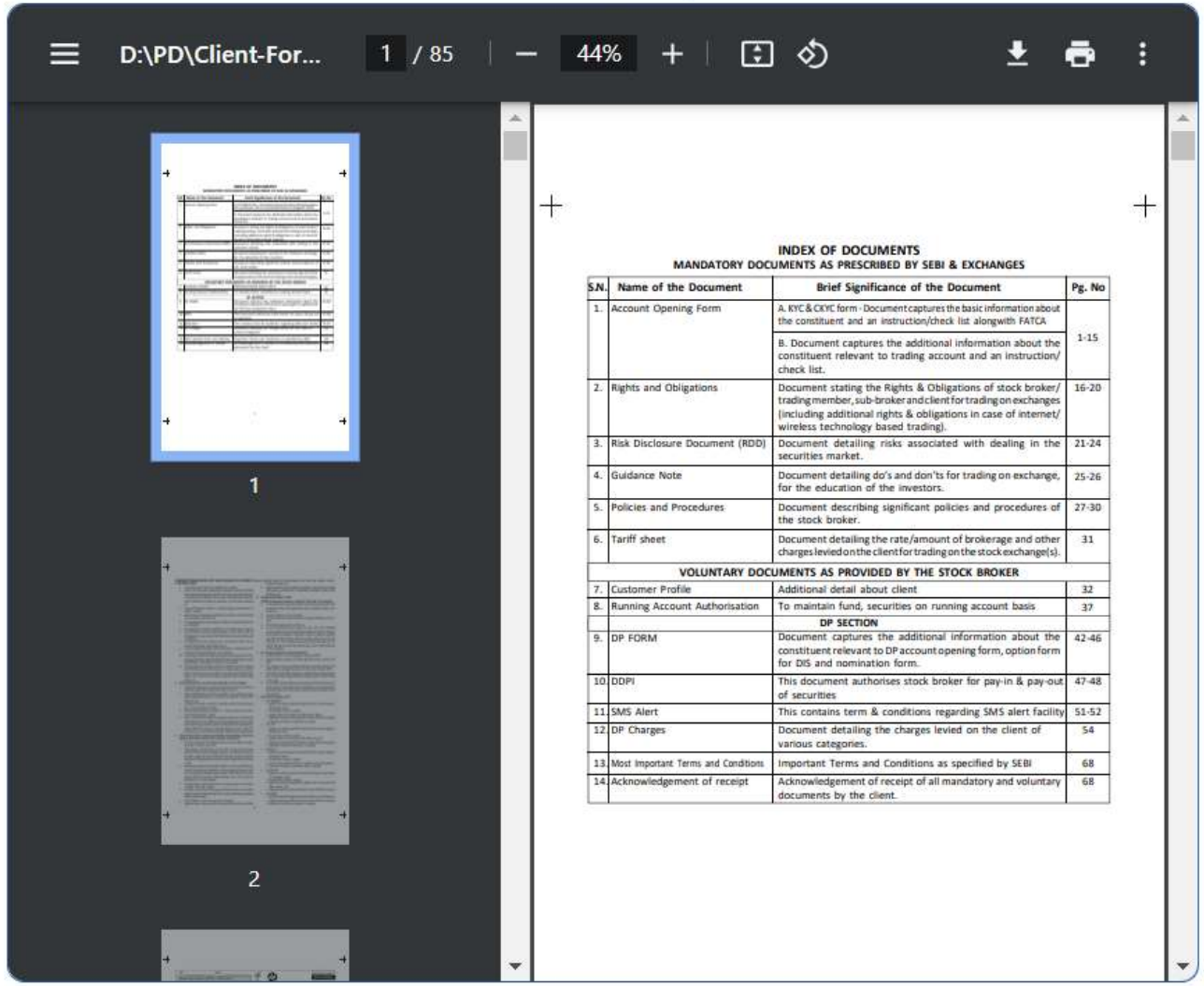


Capture

Webcam Client Image Instructions



company_logo



INDEX OF DOCUMENTS

MANDATORY DOCUMENTS AS PRESCRIBED BY SEBI & EXCHANGES

S.N.	Name of the Document	Brief Significance of the Document	Pg. No
1.	Account Opening Form	A. KYC & CKYC form - Document captures the basic information about the constituent and an instruction/check list alongwith FATCA	1-15
		B. Document captures the additional information about the constituent relevant to trading account and an instruction/ check list.	
2.	Rights and Obligations	Document stating the Rights & Obligations of stock broker/ trading member, sub-broker and client for trading on exchanges (including additional rights & obligations in case of internet/ wireless technology based trading).	16-20
3.	Risk Disclosure Document (RDD)	Document detailing risks associated with dealing in the securities market.	21-24
4.	Guidance Note	Document detailing do's and don'ts for trading on exchange, for the education of the investors.	25-26
5.	Policies and Procedures	Document describing significant policies and procedures of the stock broker.	27-30
6.	Tariff sheet	Document detailing the rate/amount of brokerage and other charges levied on the client for trading on the stock exchange(s).	31
	VOLUNTARY DOCUMENTS AS PROVIDED BY THE STOCK BROKER		
7.	Customer Profile	Additional detail about client	32
8.	Running Account Authorisation	To maintain fund, securities on running account basis	37
		DP SECTION	
9.	DP FORM	Document captures the additional information about the constituent relevant to DP account opening form, option form for DIS and nomination form.	42-46
10.	DDPI	This document authorises stock broker for pay-in & pay-out of securities	47-48
11.	SMS Alert	This contains term & conditions regarding SMS alert facility	51-52
12.	DP Charges	Document detailing the charges levied on the client of various categories.	54
13.	Most Important Terms and Conditions	Important Terms and Conditions as specified by SEBI	68
14.	Acknowledgement of receipt	Acknowledgement of receipt of all mandatory and voluntary documents by the client.	68

Cancel

Proceed to e-sign ➔

protean

Meon Technologies Private Limited has requested to Digitally sign the document

Transaction ID: UKC:eSign:5848:20241004121655140 dated 2024-10-04T12:16:01

Select Langu ▾ Play audio Stop audio

Please click on the checkbox and enter Aadhaar/Virtual ID

☐ I hereby authorize Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) to -

1. Use my Aadhaar / Virtual ID details (as applicable) **Digital Signing of Documents for On-boarding and Agreement purposes** for/with **Meon Technologies Private Limited** and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) **Digital Signing of Documents for On-boarding and Agreement purposes** for/with **Meon Technologies Private Limited** .
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean eGov Technologies Limited and the data will be stored by Protean eGov Technologies Limited till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar: Enter VID/Aadhaar

SEND OTP CANCEL

NSDL e-Gov is now protean

Click Here to generate Virtual ID. Download Instructions to generate Virtual ID in lieu of Aadhaar.

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